

CHECK ONE:

INITIAL SUBMISSION

UPDATED SUBMISSION



# FINANCIAL RELATIONSHIPS DISCLOSURE FORM

FOR INSTRUCTORS, PLANNERS AND MANAGERS OF CONTINUING MEDICAL EDUCATION ACTIVITIES

Because CME activities are conducted in the public interest, it is important to assure the public that education received by physicians and other health care professionals through whom patient care decisions are made is conducted with the highest integrity, scientific objectivity, and in the absence of bias. A conflict of interest exists when individuals have both a financial relationship with a commercial interest and the opportunity to affect the content of CME about the product or services of that commercial interest. The Accreditation Council for Continuing Medical Education (ACCME) holds providers of CME responsible for collecting information from its instructors, planners and managers of CME content and resolving those conflicts prior to the commencement of the CME activity. The intent of the conflict of interest resolution process is to ensure that provider, faculty and planner financial relationships with commercial interests and resultant loyalties do not supersede the public interest in the design and delivery of continuing medical education activities for the profession.

### CRITERIA FOR DISCLOSURE OF CONFLICTS OF INTEREST

Instructors, planners and managers who affect the content of a CME activity are required to disclose financial relationships they have with commercial interests associated with this CME activity of any amount over the past 24 months ONLY. A *commercial interest* is defined as *any entity producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients*. Relationships with governmental agencies (e.g., the NIH) and organizations that do not fit the above definition do not have to be disclosed. In addition, if you have received honoraria (or fee-for-service) or consulting funds from a CME provider, even though those funds may have been provided through an educational grant from a commercial interest, **YOU DO NOT HAVE TO DISCLOSE THOSE HONORARIA OR FEES**. Principal investigators must report research funding relationships below under "contracted research" even if those funds came to an institution.

In accordance with ACCME requirements, failure to provide disclosure information in a timely manner will result in the disqualification of the potential instructor, planner or manager from this activity.

Activity Title:

Date of Activity:

Name(s) of Commercial Interest(s) Providing Support for this Activity (to date):

Name of Discloser:

I am a/an: instructor planner  
reviewer manager

Types of financial relationships and the companies with whom I have relationships are as follows:

Check Appropriate Boxes	Type of Financial Relationship WITHIN THE PAST 24 MONTHS ONLY (from today's date)	Indicate Applicable Manufacturer(s) WITHIN THE PAST 24 MONTHS ONLY
	Salary	
	Royalty	
	Receipt of Intellectual Property Rights / Patent Holder	
	Consulting Fees (e.g., advisory boards)	
	Fees for Non-CME Services Received Directly from Commercial Interest <u>or their Agents</u> <sup>1</sup> (e.g., speakers' bureaus)	
	Contracted Research (NOTE: Pls must provide disclosure in this category)	
	Ownership Interest (stocks, stock options, or other ownership interest <u>excluding diversified mutual funds</u> )	
	Other	

If you reported relationships in the chart above, will any of these relationships impact your ability to present an unbiased presentation?

Yes No

I have no real or apparent conflicts of interest to report.

I intend to reference unlabeled/unapproved uses of drugs or products in my presentation.

Date of submission

By checking this box, I certify that the above information is complete and accurate.

Signature:

<sup>1</sup> An accredited ACCME provider is NOT an agent for a manufacturer, whereas a company action for a manufacturer in a promotional activity IS an agent.